

Financial Services Company
GCC Daily Report



2025

Research Department

PO Box 2777, PC 112, Sultanate of Oman
Tel: +968 24825620 Fax: +968 24817205
Website: www.fscoman.net



FSC Daily Report

15/01/2025



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,682.46	0.2	(0.7)	21.8	21.1	3.4	3.0	1.74%
MSCI Emerging Markets Index	1,053.05	1.3	(2.1)	13.3	15.2	1.6	1.7	2.78%
MSCI FM FRONTIER MARKETS	535.10	0.1	0.5	#N/A N/A	12.2	0.2	1.6	4.20%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	572.56	0.8	0.5	10.6	14.0	1.6	1.7	4.06%
Muscat Stock Exchange MSX 30 Index	4,604.92	(0.1)	0.6	11.5	12.4	0.9	0.8	5.96%
Tadawul All Share Index	12,211.26	0.3	1.5	19.6	22.2	2.3	2.3	3.62%
Dubai Financial Market General Index	5,250.86	0.1	1.8	10.1	11.3	1.5	1.1	4.61%
FTSE ADX GENERAL INDEX	9,513.21	0.2	1.0	17.0	21.5	2.5	2.3	2.12%
Qatar Exchange Index	10,428.81	0.4	(1.3)	11.3	14.2	1.3	1.5	4.10%
Bahrain Bourse All Share Index	1,894.46	0.0	(4.6)	15.3	11.0	1.3	0.9	9.12%
Boursa Kuwait All Share Price Return Ir	7,521.29	(0.1)	2.2	19.5	20.7	1.8	1.5	3.96%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	556.80	1.3	(2.2)	14.7	17.1	1.7	1.7	2.69%
MSCI AC Asia Ex. Japan Index	684.74	1.4	(2.7)	14.3	16.8	1.6	1.7	0.00%
Nikkei 225	38,444.58	(0.1)	(3.6)	17.9	25.5	2.1	1.9	1.77%
S&P/ASX 200	8,213.27	(0.2)	0.7	20.8	19.3	2.4	2.2	3.54%
Hang Seng Index	19,286.07	0.3	(3.9)	9.6	11.0	1.1	1.1	4.35%
NSE Nifty 50 Index	23,213.20	0.2	(1.8)	21.8	24.0	3.5	3.3	1.32%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	170.39	(0.1)	0.3	14.9	16.3	2.1	1.9	3.35%
MSCI Emerging Markets Europe Index	120.19	1.2	1.5	6.9	7.1	1.1	1.0	4.21%
FTSE 100 Index	8,260.09	0.7	1.1	13.6	14.0	1.9	1.7	3.80%
Deutsche Boerse AG German Stock Inc	20,402.51	0.6	2.5	16.9	15.5	1.8	1.6	2.74%
CAC 40	7,448.58	0.3	0.9	14.1	16.1	1.8	1.8	3.30%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	5,794.08	0.2	(0.5)	26.3	23.7	4.8	4.1	1.33%
S&P 500 INDEX	5,842.91	0.1	(0.7)	26.3	23.6	5.1	4.3	1.28%
Dow Jones Industrial Average	42,518.28	0.5	(0.1)	23.2	21.2	5.2	4.6	1.66%
NASDAQ Composite Index	19,044.39	(0.2)	(1.4)	39.7	38.6	7.0	5.9	0.71%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	571.90	-0.7	4.0	-30%	151%
Gold Spot \$/Oz	2,686.65	0.3	2.4	-4%	156%
BRENT CRUDE FUTR Mar25	79.98	0.1	7.2	-7%	73%
Generic 1st'OQA' Future	81.83	0.3	7.6	-35%	343%
LME COPPER 3MO (\$)	9,154.00	0.7	4.4	-16%	111%
SILVER SPOT \$/OZ	30.07	0.6	4.0	-14%	151%

Source: FSC

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Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,604.92							
Change	-6.17	-0.13%						
Previous Close	4,611.09		Financial Sector	7,909.22	7,917.65	-0.11%	2.37%	2.37%
Open	4,611.09		Industry Sector	5,304.16	5,209.78	1.81%	0.63%	0.63%
Day's High	4,622.95		Services Sector	1,735.10	1,743.51	-0.48%	-0.46%	-0.46%
Day's Low	4,597.30		MSM Shariah Index	429.22	426.05	74.47%	-	-
YTD Change	0.62%							
Volume Mn	21.75							
MSX30 Value Traded Mn	5.71							
Traded / Listed Stocks	62	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
NATIONAL DETERGENT	0.78	9.86%	OMAN EMIRATES HO.	0.070	-4.11%	OQ EXPLORATION A	0.341	4273.83
GULF MUSHROOM PRODUCTS	0.247	9.78%	DHOFAR GENERATING	0.064	-3.03%	SOHAR INTERNATIO	0.141	3917.92
CONSTRUCTION MATERIAL INDUSTRI	0.049	8.89%	RENAISSANCE SERVICES	0.360	-2.44%	OQ BASE INDUSTRIE	0.114	3369.51
TAAGEER FINANCE	0.115	8.49%	MUSCAT FINANCE	0.046	-2.13%	JABAL REIF	0.102	2632.30
VOLTAMP ENERGY	0.436	7.65%	DHOFAR INSURANCE	0.230	-2.13%	OQ GAS NETWORKS	0.135	2440.24

Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	12,211.26		Tadawul Banks	12,456.58	12,370.26	0.70%	0.99%	1.58%
Change	38.51	0.32%	Tadawul Energy	5,307.09	5,316.11	-0.17%	0.42%	0.14%
Previous Close	12,172.75		Tadawul Utilities	13,735.16	13,733.61	0.01%	1.02%	-0.31%
Open	12,187.23		Tadawul Telecom	8,185.67	8,124.91	0.75%	2.26%	4.05%
Day's High	12,216.35		Tadawul Insurance	10,872.61	10,920.90	-0.44%	-0.26%	2.36%
Day's Low	12,169.44		Tadawul Retailing	7,828.53	7,811.28	0.22%	1.03%	4.06%
YTD Change	1.45%		Tadawul Food & Beverages	6,062.29	5,960.05	1.72%	2.04%	0.82%
Volume Mn	359,405.98		Tadawul Media	31,672.05	31,857.02	-0.58%	-3.90%	-0.78%
Value Traded Mn	5,555.81		Tadawul Materials	5,490.09	5,470.70	0.35%	1.39%	-1.40%
Traded / Listed Stocks	246	228	Tadawul Capital Goods	15,948.14	16,172.65	-1.39%	-1.00%	5.13%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000
AL HASOOB CO	64	4.75%	ASTRA INDUSTRIAL GROUP	191.80	-4.86%	AL-BAHA DEVELOPMI	0.45	38229.18
UNITED INTERNATIONAL TRANSPO	84	4.74%	SAUDI RE FOR COOPERATIVE REI	57.20	-3.87%	ANAAM INTERNATIO	1.28	10402.87
KINGDOM HOLDING CO	9.54	4.38%	AL JOUF MINERAL WATER BOTTLI	41.60	-3.26%	TOURISM ENTERPRIS	0.95	10045.67
AL-DAWAA MEDICAL SERVICES CO	80.5	3.74%	ETIHAD ATHEEB TELECOMMUNICAT	104.00	-2.99%	BATIC INVESTMENTS	4.01	7653.47
JAHEZ INTERNATIONAL CO	31.75	3.59%	RAOOM TRADING CO	185.40	-2.42%	ALINMA BANK	29.75	6119.86

Source: FSC

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Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	5,250.86							
Change	5.31	0.10%						
Previous Close	5,245.55		Real Estate & Construction	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Open	5,245.55		Banking	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
			Investment and Financial	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Day's High	5,259.42		Insurance	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Day's Low	5,234.71		Consumer Staples	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
YTD Change	0.02		Services	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
			Industrial	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Volume Mn	182,968.12		Telecommunication	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Value Traded Mn	577.05		Transportation	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
EMIRATES INTEGRATED TELECOMM	7.85	4.39%	DUBAI NATIONAL INSURANCE	4.43	-9.96%	DRAKE & SCULL INTEI	0.36	51,050.82
TAKAFUL EMARAT INSURANCE	1.55	3.33%	NATIONAL CEMENT CO	3.16	-9.20%	TAKAFUL EMARAT IN	1.55	16,934.57
SHUAA CAPITAL PSC	0.255	2.00%	DUBAI ELECTRICITY & WATER AU	2.82	-1.40%	SHUAA CAPITAL PSC	0.26	13,159.41
ISLAMIC ARAB INSURANCE COM	0.438	1.39%	BHM CAPITAL FINANCIAL SERVIC	2.16	-1.37%	UNION PROPERTIES F	0.42	13,090.75
DUBAI FINANCIAL MARKET PJSC	1.58	1.28%	COMMERCIAL BANK OF DUBAI	7.15	-0.97%	EMAAR PROPERTIES I	12.75	12,431.65

Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,513.21							
Change	15.60	0.16%						
Previous Close	9,497.61		Financial	16,955.10	16,922.94	0.19%	-0.21%	1.06%
Open	9,497.61		Telecommunication	4,003.26	3,998.35	0.12%	0.25%	-0.12%
			Consumer Services	13,194.51	13,347.32	-1.14%	-2.09%	1.15%
Day's High	9,529.18		Basic Material	4,732.51	4,718.85	0.29%	0.96%	3.91%
Day's Low	9,497.61		Industrials	2,812.58	2,821.85	-0.33%	2.55%	3.46%
YTD Change	1.00%		Utilities	12,395.79	12,316.33	0.65%	1.63%	-11.11%
			Energy	2,289.22	2,294.80	-0.24%	1.15%	1.45%
Volume Mn	233,935.74		Health Care	2,600.97	2,559.02	1.64%	1.83%	8.01%
Value Traded Mn	957.84		Real Estate	11,203.94	11,224.59	-0.18%	-1.87%	-0.39%
Traded / Listed Stocks	73	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
ABU DHABI SHIP BUILDING CO	6.73	11.06%	GULF CEMENT CO	0.528	-3.83%	ABU DHABI NATIONA	0.61	25169.20
ARAM GROUP	1.87	3.89%	NATIONAL BANK OF RAS AL-KHAI	6.02	-3.37%	MULTIPLY GROUP	2.15	20814.01
COMMERCIAL BANK INTERNATIONA	0.7	2.49%	HAYAH INSURANCE CO PJSC	1	-2.91%	ADNOC DRILLING CO	5.65	20696.52
GULF MEDICAL PROJECTS	2.1	2.44%	AL SEER MARINE SUPPLIES & EQ	4.1	-2.15%	ESHRAQ INVESTMEN'	0.34	15245.46
GULF PHARMACEUTICAL IND PSC	1.46	2.10%	EASY LEASE MOTOR CYCLE PRJSC	38.22	-2.00%	APEX INVESTMENT C	4.44	9592.85

Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,428.81							
Change	43.92	0.42%						
Previous Close	10384.89		Total Return	23,783.16	23,683.00	0.42%	-0.12%	-1.35%
Open	10384.89		Rayan Islamic	4,794.27	4,775.94	0.38%	-0.72%	-1.56%
Day's High	10429.43		All Share	3,718.97	3,708.80	0.27%	-0.33%	-1.50%
Day's Low	10348.97		Banks & Finance	4,608.56	4,588.10	0.45%	-0.66%	-2.69%
YTD Change	-0.01345938		Industrials	4,202.01	4,182.26	0.47%	-0.21%	-1.05%
Volume Mn	146.74		Transportation	5,251.90	5,312.19	-1.13%	2.78%	1.69%
Value Traded Mn	431.6722		Real Estate	1,539.73	1,556.43	-1.07%	-2.36%	-4.74%
Traded / Listed Stocks	20	51	Insurance	2,299.27	2,324.46	-1.08%	-1.57%	-2.10%
			Telecommunications	1,888.69	1,844.01	2.42%	0.60%	5.00%
			Consumer Goods	7,649.42	7,661.71	-0.16%	-0.87%	-0.23%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
OOREDOO QPSC	12.26	3.20%	LESHA BANK LLC	1.28	-2.67%	GULF INTERNATIONAL	3.26	15820.22
GULF INTERNATIONAL SERVICES	3.26	1.87%	DOHA INSURANCE CO	2.52	-1.79%	EZDAN HOLDING GRC	0.95	15758.44
DOHA BANK QPSC	2.04	1.75%	AL KHALEEJ TAKAFUL GROUP	2.29	-1.76%	QATAR ALUMINIUM M	1.21	12429.56
QATAR NATIONAL CEMENT CO	4.13	1.47%	QATAR GAS TRANSPORT(NAKILAT)	4.35	-1.74%	MESAIEED PETROCHE	1.43	9504.30
QATAR ISLAMIC BANK	20.75	1.22%	WIDAM FOOD CO	2.20	-1.65%	MASRAF AL RAYAN	2.42	7567.53

Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	1,894.46							
Change	0.26	0.01%						
Previous Close	1,894.20		MSCI Bahrain	153.03	154.24	-0.79%	-2.80%	-3.58%
Open	1,894.20		MSCI Bahrain Domestic Islamic	60.03	60.53	-0.83%	-3.33%	-4.19%
Day's High	1895.050		MSCI Bahrain Net TR USD	417.83	421.14	-0.79%	-2.81%	-3.54%
Day's Low	1890.130							
YTD Change	-4.60%							
Volume Mn	625.36							
Value Traded Mn	0.331							
Traded / Listed Stocks	40	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
ALUMINIUM BAHRAIN BSC	1.10	0.92%	ARAB BANKING CORP BSC-\$US	0.32	-4.48%	ARAB BANKING CORP	0.32	150.00
BBK BSC	0.48	0.21%	GULF HOTEL GROUP B.S.C	0.33	-2.65%	ZAIN BAHRAIN BSCC	0.11	124.55
-	-	-	ZAIN BAHRAIN BSCC	0.11	-0.90%	SEEF PROPERTIES	0.11	95.00
-	-	-	-	-	-	AL SALAM BANK BSC	0.20	72.36
-	-	-	-	-	-	ALUMINIUM BAHRAII	1.10	32.26

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Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	7,521.29							
Change	-9.23	-0.12%	Industrials	722.02	726.16	-0.57%	-0.22%	-0.22%
Previous Close	7,530.52		Banks	1,866.97	1,866.64	0.02%	3.16%	3.16%
Open	7,532.64		Consumer Service	1,015.14	999.37	1.58%	1.65%	1.65%
			Technology	1,069.42	1,069.42	0.00%	2.80%	2.80%
Day's High	7,542.68		Real Estate	1,398.14	1,386.07	0.87%	3.33%	3.33%
Day's Low	7,518.91		Financial Services	1,516.31	1,524.61	-0.54%	0.38%	0.38%
YTD Change	2.16%		Telecom	1,004.07	1,007.75	-0.37%	-1.34%	-1.34%
			Health Care	421.97	454.06	-7.07%	-7.93%	-7.93%
Volume Mn	0.47		Insurance	1,984.37	2,069.61	-4.12%	-3.45%	-3.45%
Value Traded Mn	107.91		Basic Materials	893.98	893.86	0.01%	-1.90%	-1.90%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
KUWAIT BUSINESS TOWN REAL ES	106.00	7.07%	NATIONAL INTERNATIONAL CO	265.00	-22.74%	KUWAIT BUSINESS TC	106.00	75141.48
FIRST TAKAFUL INSURANCE CO	184.00	6.98%	AL MAIDAN DENTAL CLINIC CO K	711.00	-9.66%	INTL FINANCIAL ADVI	440.00	43375.58
UNITED REAL ESTATE COMPANY	120.00	5.26%	GULF INSURANCE GROUP KSC	1100.00	-8.41%	ARZAN FINANCIAL GF	279.00	27996.73
INTL FINANCIAL ADVISORS	440.00	4.27%	WETHAQ TAKAFUL INSURANCE CO	44.00	-4.56%	GULF BANK	298.00	27705.67
HAYAT COMMUNICATIONS	70.00	4.17%	GULF BANK	298.00	-3.87%	KUWAIT REAL ESTATI	273.00	18935.92

Source: FSC